

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001

Name of entity

IMT HOLDINGS LTD

ABN

88 099 555 290

Quarter ended ("current quarter")

SEPTEMBER 2005

Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (3.Mths) \$A'000
Cash flows related to operating activities		
1.1 Receipts from customers	64	64
1.2 Payments for		
(a) staff costs	(256)	(256)
(b) advertising and marketing	(14)	(14)
(c) research and development	(46)	(46)
(d) leased assets	-	-
(e) other working capital	(347)	(347)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	12	12
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other (provide details if material)	20	20
- Rent received - \$22		
- FBT Instalment - \$(2)		
Net operating cash flows	(567)	(567)

+ See chapter 19 for defined terms.

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	Current quarter \$A'000	Year to date (.3 Mths) \$A'000
1.8 Net operating cash flows (carried forward)	(567)	(567)
Cash flows related to investing activities		
1.9 Payment for acquisition of:		
(a) businesses (item 5)		
(b) equity investments	(100)	(100)
(c) intellectual property	(17)	(17)
(d) physical non-current assets	(92)	(92)
(e) other non-current assets		
1.10 Proceeds from disposal of:		
(a) businesses (item 5)		
(b) equity investments		
(c) intellectual property		
(d) physical non-current assets		
(e) other non-current assets		
1.11 Loans to other entities		
1.12 Loans repaid by other entities		
1.13 Other (provide details if material)		
Cash balance of acquired entity on consolidation :	49	49
Net investing cash flows	(160)	(160)
1.14 Total operating and investing cash flows	(727)	(727)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.		
1.16 Proceeds from sale of forfeited shares		
1.17 Proceeds from borrowings		
1.18 Repayment of borrowings		
1.19 Dividends paid		
1.20 Other – Listing Costs		
Net financing cash flows	-	-
Net increase (decrease) in cash held	(727)	(727)
1.21 Cash at beginning of quarter/year to date	1,631	1,631
1.22 Exchange rate adjustments	-	-
1.23 Cash at end of quarter	904	904

+ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	91
1.25	Aggregate amount of loans to the parties included in item 1.11	-
1.26	<p>Explanation necessary for an understanding of the transactions</p> <div style="border: 1px solid black; padding: 5px;"> <p>During the period salary of \$54,950 was paid to Mr Brett Crowley Directors fees of \$24,525 were paid to Mr Robert Schuitema and \$11,250 paid to Mr Russell Brown.</p> </div>	

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

On 1st July 2005 IMT Holdings Ltd acquired a further 51% of the share capital of IETC Environmental Technology (Kunming) Ltd the company's Chinese associate Phoslock manufacturing entity. The purchase was satisfied by the issue of 2,071,832 shares in IMT Holdings Ltd and a cash payment of AUD \$100,000.

On the 10th August 2005 Integrated Mineral Technology Pty Ltd a wholly owned subsidiary of IMT Holdings Ltd acquired the 48% minority shareholdings in US based Phoslock licensee Purezza Marketing Inc. Consideration for the purchase was represented by the issue of 2,997,913 shares and 2,997,913 options in IMT Holdings Ltd.

- 2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

Financing facilities available

Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

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Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	602	635
4.2 Deposits at call	-	-
4.3 Bank overdraft	-	-
4.4 Other – Term deposit	302	996
Total: cash at end of quarter (item 1.23)	904	1,631

Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	IETC Environmental Protection Technology (Kunming) Ltd	
5.2 Place of incorporation or registration	CHINA	
5.3 Consideration for acquisition or disposal	AUD \$100,000 & 2,071,832 Shares of IMT Holdings Ltd	
5.4 Total net assets	AUD \$629,383	
5.5 Nature of business	Phoslock Manufacturing	

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:



Director

Date: 28 October 2005

Print name: BRETT CROWLEY

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